



Crown Laboratories to Sell Major Stake to Hildred Capital Partners

Torreyia Advised Crown Laboratories on Transaction

New York, NY and Johnson City, TN, November 14, 2017

Crown Laboratories, Inc., a fully integrated specialty pharmaceutical company focused on dermatology and based in Tennessee, announced it entered into an agreement to sell a major stake to Hildred Capital Partners, LLC. Financial terms of the transaction were not disclosed.

A leading producer of branded skincare products, Crown Laboratories focuses on consumer healthcare products, prescription products, and contract development and manufacturing services for branded skincare and dermatological products. The partnership with Hildred will enable Crown to identify, develop, and market more consumer and prescription products, contributing to further growth.

Torreyia's Capital Markets team is pleased to have served as exclusive financial advisor to Crown Laboratories on this transaction. The transaction demonstrates Torreyia's experience in prescription and branded over-the-counter dermatology products, as well as our expertise in securing appropriate sources of funding across the capital structure. Our six-person team has nearly 100 years of combined markets and industry experience.

ABOUT CROWN LABORATORIES, INC.

For more information about Crown Laboratories, please see: www.crownlaboratories.com

ABOUT HILDRED CAPITAL PARTNERS, LLC

For more information about Hildred Capital Partners, please see: www.hildredpartners.com

Deal Press Release

Torreyia Contact

TOM BABICH

Head of Capital Markets | New York Office
tom.babich@torreyia.com | 212.257.5811 | torreyia.com



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