

Mid-Atlantic Dental Partners Secures \$70 Million Credit Facility from CRG

Torreya served as financial advisor to Mid-Atlantic Dental Partners

New York, NY and Plymouth Meeting, PA, January 16, 2019

Mid-Atlantic Dental Partners, a dental support organization, announced the completion of its acquisition of Birmer Dental Management, which operates dental practices throughout Colorado, Arizona and New Mexico. As part of the transaction, Torreya arranged a \$70mm credit facility with CRG to finance the acquisition. The transaction provides Mid-Atlantic with long-term capital that will allow them to grow both organically and through targeted acquisitions as they build a national footprint.

Founded in 2016, Mid-Atlantic Dental Partners is a dental support organization dedicated to improving the delivery of dental care by elevating the importance of dental professionals and dental care in the overall health care of patients and their communities. By providing dentists with financial management, marketing and technology services, Mid-Atlantic Dental Partners alleviates administrative burdens and allows dentists to focus on their patients.

Mid-Atlantic is owned by S.C. Goldman & Company is a family-based partnership which acquires North America-based middle-market companies with leading market positions in healthcare, services, and industrials. The firm's permanent capital structure allows for efficient decision making and real-time flexibility to structure transactions.

Torreya's Capital Markets team served as financial advisor to Mid-Atlantic Dental Partners in the financing. Our team continues to be dedicated to raising capital for our corporate clients via equity, debt and royalty monetizations. Torreya has advised on 30 transactions, including 8 financings, in the healthcare industry since the beginning of 2018 and this is the third healthcare services deal that Torreya has advised on in the last 12 months.

ABOUT MID-ATLANTIC DENTAL PARTNERS

For more information about Mid-Atlantic, please see: www.mid-atlanticdental.com

ABOUT CRG, LP

For more information about CRG, please see: www.crglp.com

Deal Press Release

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